

CHANGE OF AUDITOR

The company has obtained consent from the Australian Securities and Investment Commission (ASIC) for the resignation of the Company's auditor John Foley. This resignation is due to ill health.

Section 327C(1) of the Corporations Act provides that if a vacancy occurs in the office of an auditor of a public company, the directors must, within one month after the vacancy occurs, appoint another auditor. The Directors have appointed JTP Assurance Pty Ltd (**JTP Assurance**) as auditor of the Company pursuant to section 327C(1). JTP Assurance has consented to the appointment.

Section 327C(2) of the Corporation Act provides that an auditor appointed under section 327C(1) holds office until the company's next AGM. The Company will include a resolution to confirm this appointment at the 2017 AGM

For further information contact:

Roger McPherson

Chief Financial Officer & Company Secretary

P: +61 418 416 237

E: rogerm@bio-gene.com.au